



Atlanta, Buffalo, New York, Richmond, Tampa, Toronto

TURNAROUND CONSULTING & MANAGEMENT INTERNATIONAL, INC. (TCMI)

QUICK FACTS

HISTORY

TCMI has been dedicated since its founding 15 years ago to the principle that Certified Turnaround Professionals are uniquely qualified to help troubled businesses. Our group of CTPs brings a broad range of experience in senior operating management covering a variety of industries as well as professional expertise in financing, balance sheet restructuring and dealing with bankruptcy when appropriate.

OFFICERS AND SHAREHOLDERS

Three majority shareholders: Eugene Gillespie, CTP (Secretary); Dr. Ruediger Mueller, CTP (President); Tommy Onich, CTP (Treasurer).

CONSULTANTS

TCMI can deploy at any time seven Certified Turnaround Professionals (CTP) and a variety of subject matter experts. All TCMI experts have extensive C-level operations experience.

GEOGRAPHICAL PRESENCE

North America Offices: Atlanta, Tampa, New York, Buffalo, Toronto. TCMI handles cases in all of the USA and Canada.

Overseas: European Community, Russia, Middle East (Saudi Arabia, UAE, etc.), Brazil through affiliations.

CAPABILITIES

- Business plans
 - ✓ Evaluation of existing plans
 - ✓ Development of workout plans
 - ✓ Presentation of plans to lenders for funding and loan restructuring
 - ✓ Plan implementation as advisors or interim executives (CRO, CEO, CFO)
- Liquidations, in and out of bankruptcy



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- 363 asset sale support
- Chapter 11 restructuring as advisors or interim executives (CRO, CEO, CFO)
- Crisis and operations management
 - ✓ Inventory
 - ✓ Vendors/supply chain
 - ✓ Production
 - ✓ Sales/marketing
 - ✓ Finance/accounting
- Financial restructuring
- Facilities rationalization
- Liquidity management
- Loan workout
- Litigation support
- Contract renegotiation
- Sourcing loan refinancing
- Sourcing equity investment
- Due diligence
- Board membership
- Multinational projects

INDUSTRIES

- Energy and Utilities
- Food Processing
- Manufacturing
- Wholesale/Distribution
- Media & Telecommunications
- Natural Resources
- Retail
- Services-Financial
- Real Estate
- Technology
- Health Care